

King & Spalding LLP  
1180 Peachtree Street NE  
Atlanta, Georgia 30309  
Telephone: (404) 572-4600  
Facsimile: (404) 572-5100

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
	)	
SECURITIES INVESTOR PROTECTION	)	
CORPORATION,	)	Adv. Pro. No. 08-01789 (BRL)
	)	
Plaintiff,	)	
	)	SIPA LIQUIDATION
v.	)	
	)	
BERNARD L. MADOFF INVESTMENT	)	
SECURITIES LLC,	)	
	)	
Defendant.	)	
_____	)	

**MOTION FOR ADMISSION TO PRACTICE, *PRO HAC VICE***

I, Letitia A. McDonald, a member in good standing of the bar of the State of Georgia, request admission *pro hac* before the Honorable Burton R. Lifland, to represent third-party Bank of America, N.A. in the above-referenced adversary proceeding.

Mailing address: 1180 Peachtree Street, NE, Atlanta, GA 30309

E-mail address: [tmcdonald@kslaw.com](mailto:tmcdonald@kslaw.com)

Telephone number: (404) 572-4600

The filing fee of \$25.00 has been submitted with this motion for *pro hac vice* admission.

Dated: July 20, 2010

Respectfully submitted,

KING & SPALDING LLP

/s/ Letitia A. McDonald

Letitia A. McDonald

1180 Peachtree Street NE

Atlanta, GA 30309

Telephone: (404) 572-4600

Facsimile: (404) 572-5100

*Counsel for Bank of America, N.A.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
	)	
SECURITIES INVESTOR PROTECTION	)	
CORPORATION,	)	Adv. Pro. No. 08-01789 (BRL)
	)	
Plaintiff,	)	
	)	
v.	)	SIPA LIQUIDATION
	)	
BERNARD L. MADOFF INVESTMENT	)	
SECURITIES LLC,	)	
	)	
Defendant.	)	
_____	)	

**ORDER GRANTING ADMISSION TO PRACTICE *PRO HAC VICE***

Letitia A. McDonald, a member in good standing of the bar of the State of Georgia,  
having requested admission, *pro hac vice*, to represent Bank of America, N.A., a party-in-interest  
in the above-captioned proceeding.

IT IS THEREFORE ORDERED:

that Letitia A. McDonald, Esq., is admitted to practice, *pro hac vice*, in the above-captioned  
proceeding, in the United States Bankruptcy Court, Southern District of New York.

Dated: July \_\_\_, 2010  
New York, New York

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE

King & Spalding LLP  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
	)	
SECURITIES INVESTOR PROTECTION	)	
CORPORATION,	)	Adv. Pro. No. 08-01789 (BRL)
	)	
Plaintiff,	)	
	)	SIPA LIQUIDATION
v.	)	
	)	
BERNARD L. MADOFF INVESTMENT	)	
SECURITIES LLC,	)	
	)	
Defendant.	)	
_____	)	

**CERTIFICATE OF SERVICE**

I hereby certify that on July 20, 2010, I caused true copies of the foregoing **Motion For Admission, *Pro Hac Vice*** to be served upon the interested parties who receive electronic service through ECF and additionally by e-mailing true and correct copies via electronic transmission to those parties as set forth on the attached Schedule A.

Dated: July 20, 2010

Respectfully submitted,

KING & SPALDING LLP

/s/ Letitia A. McDonald

Letitia A. McDonald

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Atlanta, GA 30309

Telephone: (404) 572-4600

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*Counsel for Bank of America, N.A.*

**SCHEDULE A**

Matthew R. Raley, Esq.  
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Houston, TX 77002  
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